



Government of Pakistan

# FINANCE DIVISION

(Pakistan Domestic Sukuk Company Limited)

## Request for Submission of Expression of Interest (EOI) for APPOINTMENT AS FINANCIAL ADVISOR

Pakistan Domestic Sukuk Company Limited (PDSCL), a subsidiary fully owned by Finance Division and registered under the Companies Ordinance, 1984 is seeking services of a reputable Commercial Bank/Financial Institution to act as Financial Advisor for providing advisory services to PDSCL to execute sukuk/bond transactions for raising funds from the domestic capital market. Duration of the appointment will be 5 years.

Criteria for shortlisting along with detail of information to be provided by the Financial Institution and Commercial Bank is available on the website of PPRA and Finance Division.

All interested Commercial Banks and Financial Institutions are requested to submit their Expression of Interest (EOI) along with the requisite information to the undersigned by **16th March, 2017**.

**Dr. Muhammad Arshad, Secretary (PDSCL)**

Tel: 051-9203313 Fax: 051-9210835,  
Room No. 229, Q Block, Pak Secretariat  
Ministry of Finance, Islamabad

**CRITERIA FOR SHORT LISTING OF FINANCIAL INSTITUTIONS/COMMERCIAL BANKS TO BE APPOINTED AS FINANCIAL ADVISER(S) FOR THE SUKUK TRANSACTION**

Pakistan Domestic Sukuk Company Limited

• **Formal information**

1. Full legal name
2. Company registration number
3. Valid licenses and permits
4. Address
5. Main areas of services

• **Proposal Submission**

Proposals should be furnished in sealed envelopes. One envelope should have three copies of the technical proposal while the other should have three copies of the financial proposal. Proposals should be submitted not later than 2:00 p.m. 16<sup>th</sup> March, 2017 on the following address:

*Assistant Economic Advisor (EF C-III)  
Room 229, Q Block, Finance Division, Pak Secretariat, Islamabad*

Bids shall be opened on the same day at 4:00 p.m.

• **Technical Information**

Particulars	Marks
<ul style="list-style-type: none"> <li>• <b>General Experience</b> Please provide details of sukuk, bond and other financial transactions undertaken (year-wise with year total and grand total) alongwith amount arranged as Lead Manager during the last five years up to the date of issuance of the call of bids.</li> </ul>	20
<ul style="list-style-type: none"> <li>• <b>Specific Experience (Details of sukuk issuance)</b> Please provide details of the sukuk transactions completed (year-wise with year total and grant total) alongwith amount arranged as Lead Manager during the last five years up to the date of issuance of the call for bids.</li> </ul>	50
<ul style="list-style-type: none"> <li>• <b>Composition of Advisory team</b> Please provide names of the officials to be designated for the upcoming sukuk transactions alongwith their qualification and sukuk related experience profile.</li> </ul>	15
<ul style="list-style-type: none"> <li>• <b>Financial Strength of the Commercial Bank/Financial Institution.</b>  Please provide the financial profile of Commercial Bank/ Financial Institution in Pakistan for the last five years.</li> </ul>	15
<b>Total</b>	<b>100</b>